

BOARD OF EDUCATION SCHOOL DISTRICT #44 (North Vancouver)

BUDGET HIGHLIGHTS



North Vancouver School District Vision

We provide world-class instruction and a rich diversity of engaging programs to inspire success for every student and bring communities together to learn, share and grow.

Budget Timelines

FEBRUARY 15: Student enrolment projections for next fiscal

- Analysis done following the September 1701 and prior to February 1701
- Utilizes Baragar information and local knowledge of demographics

MARCH 15: Preliminary Grant Announcement for next fiscal

- Grant announcement drives the Operating Fund component of Preliminary budget

JUNE 30: Balanced Preliminary budget due to Ministry

- Section 111 of the School Act requires submission of a balanced budget

SEPTEMBER 30: Student Count (1701) to Ministry

- Used to confirm student enrolment and provide a recalculation of the Operating Grant that will be announced in December

DECEMBER 15: Amended Operating Grant Announcement

- Provides basis for input into Operating Fund component of Amended budget

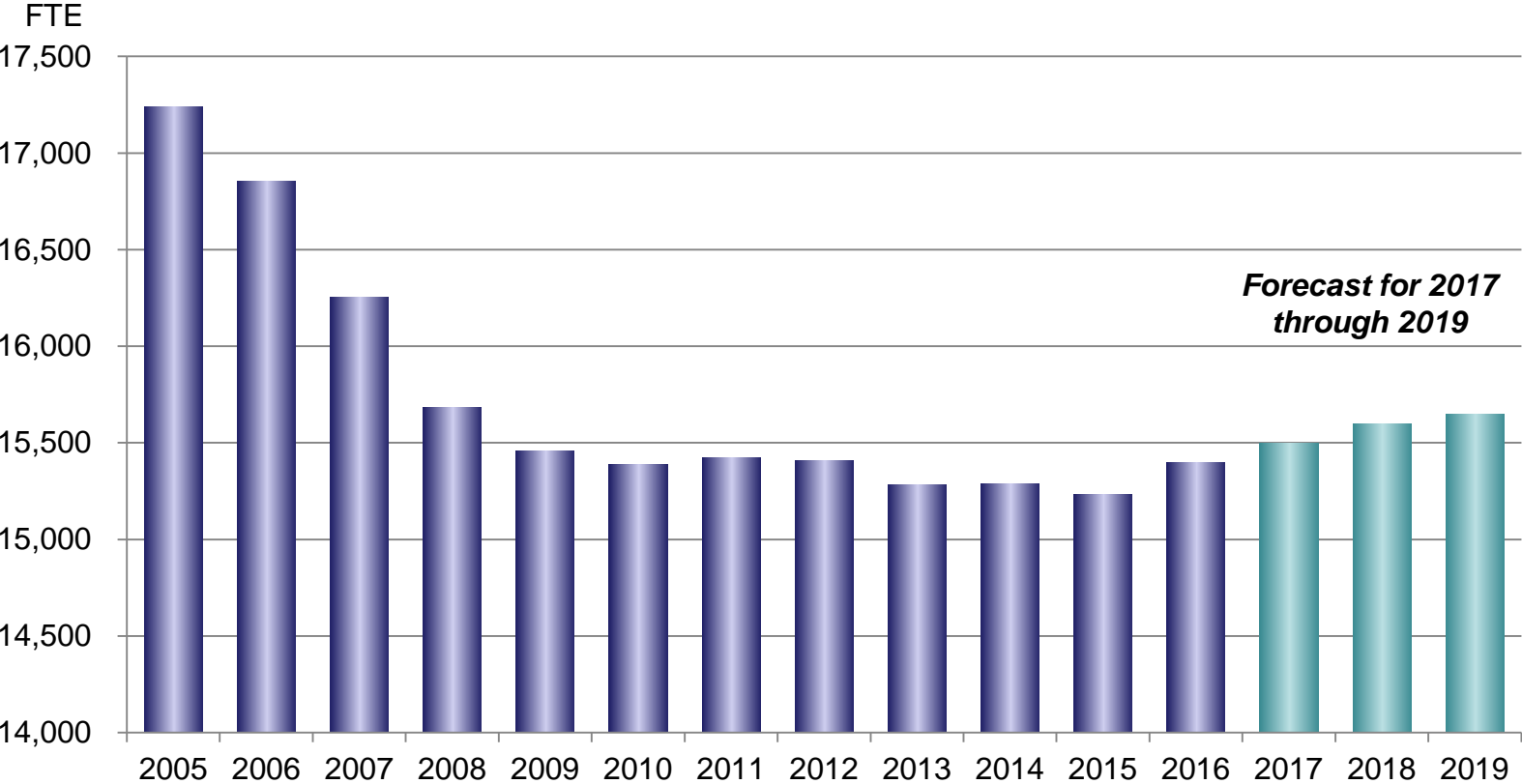
FEBRUARY 28: Balanced Amended budget due to Ministry



OPERATING FUND

School Aged Student FTE - FUNDED

Year ended June 30th
(Excluding International Students)



OPERATING GRANT

Funding Formula

Holdback Allocation

- Allocation from MOE based upon lower actual enrolment than projected Student provincial enrolment.
- Timing of the receipt of Holdback funding is a long standing issue.
- We do not budget for Holdback as it is not guaranteed
- Holdback will be zero in 2015-16 fiscal.

Year Ended June 30	Holdback Funding
2010	-
2011	1,931,513
2012	1,984,752
2013	1,819,964
2014	1,295,459
2015	1,474,345
2016	-

OPERATING FUND

International Students

International Fees

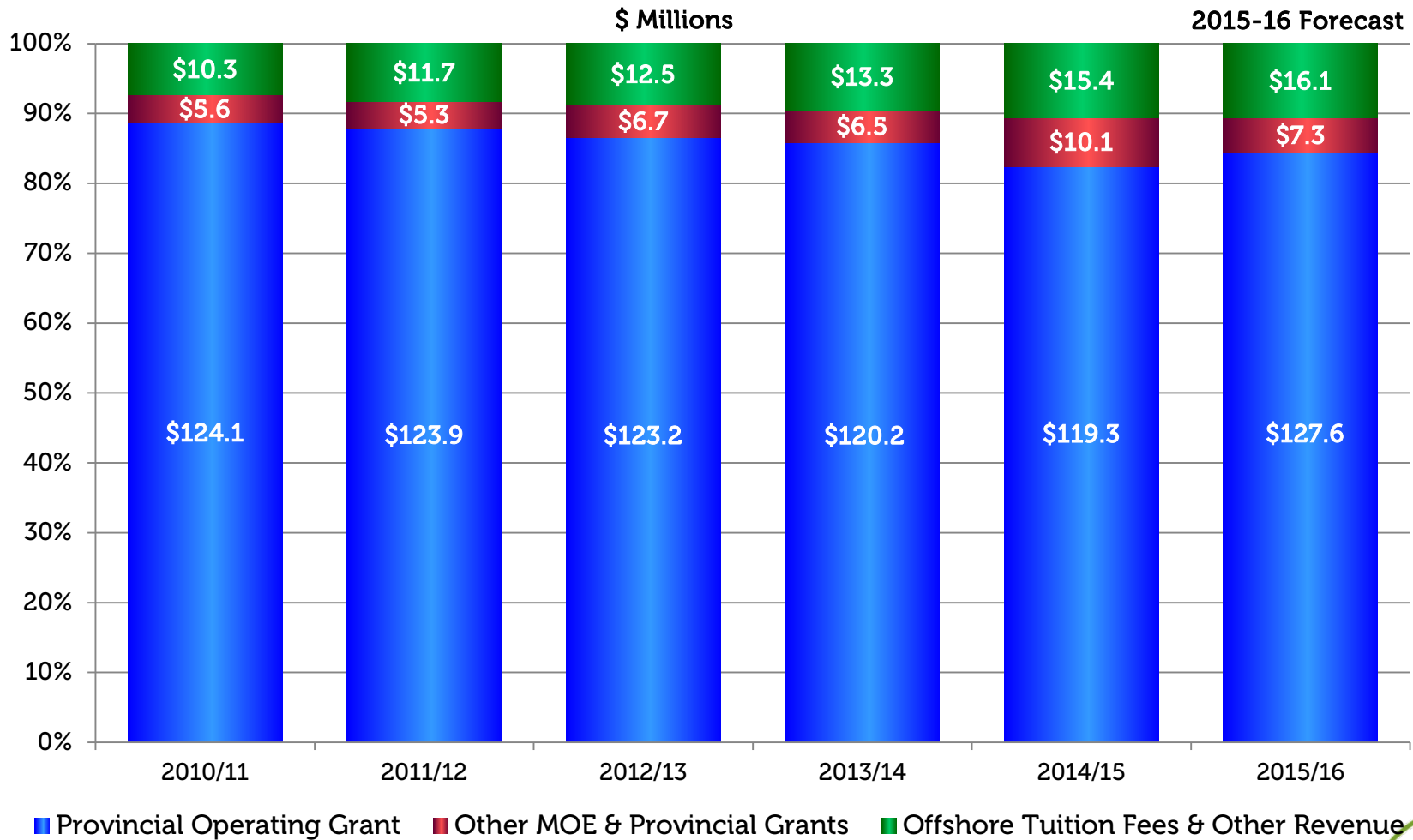
- Funding for International Teacher Salaries & Benefits and operating costs
- Schools receive \$500 per student to directly augment their School Block Budget
- Approximately \$3,000 per student goes to fund district operating costs.

As At September 30	Student FTE Budget	Student FTE Actual	Budgeted Revenue \$	Actual Revenue \$
2010	550	617	7,245,000	7,835,473
2011	580	581	7,365,000	7,160,305
2012	610	541	7,157,204	6,881,135
2013	550	590	7,014,665	7,499,911
2014	540	656	7,153,000	8,498,244
2015	610	700	7,108,000	8,929,500
<i>2016 Projection</i>	<i>650</i>		<i>8,739,500</i>	
<i>2017 Projection</i>	<i>625</i>		<i>8,389,500</i>	
<i>2018 Projection</i>	<i>600</i>		<i>8,039,500</i>	



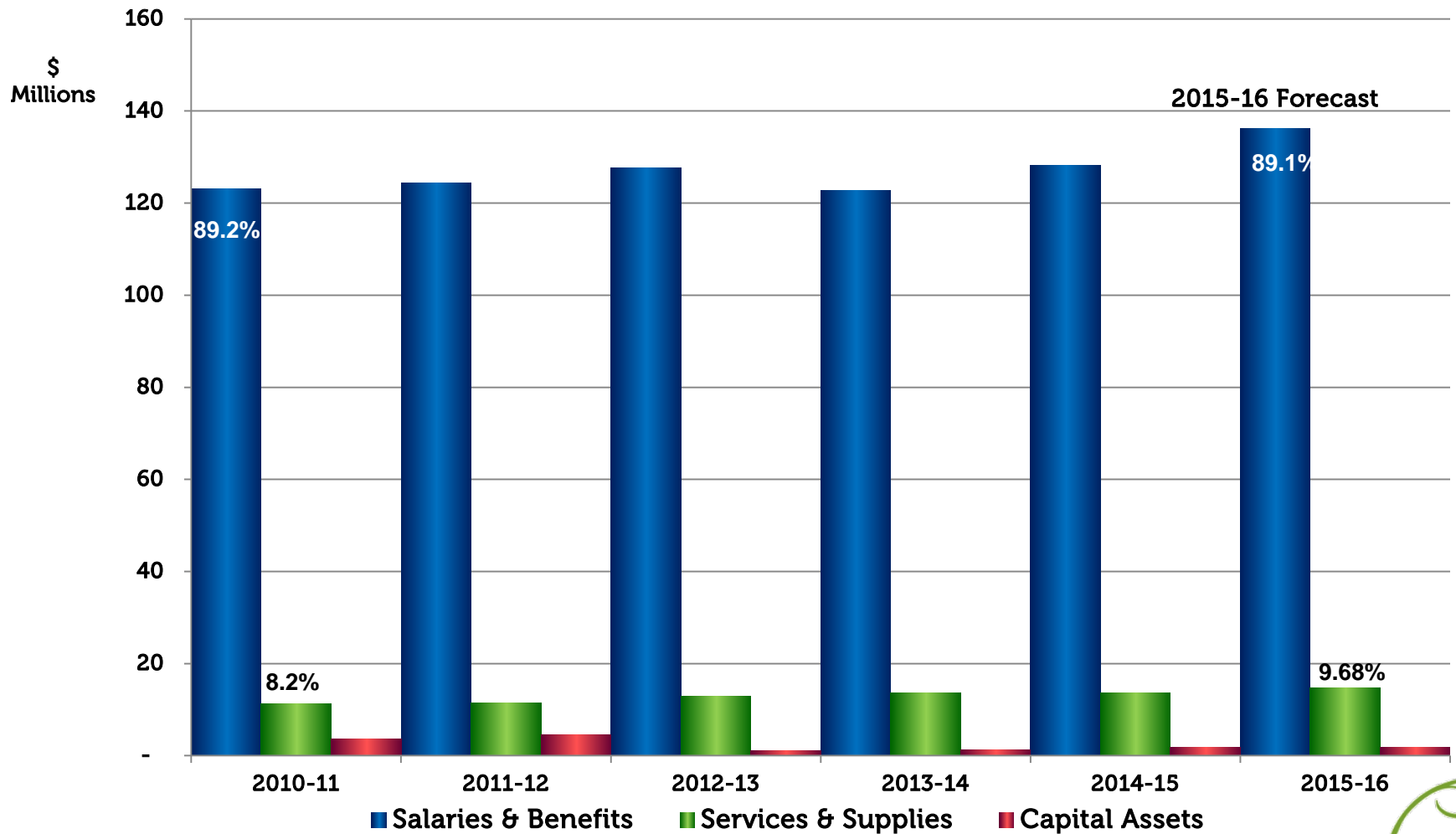
OPERATING FUND

Revenue Sources – Actuals as at June 30th



OPERATING & SPECIAL PURPOSE FUNDS

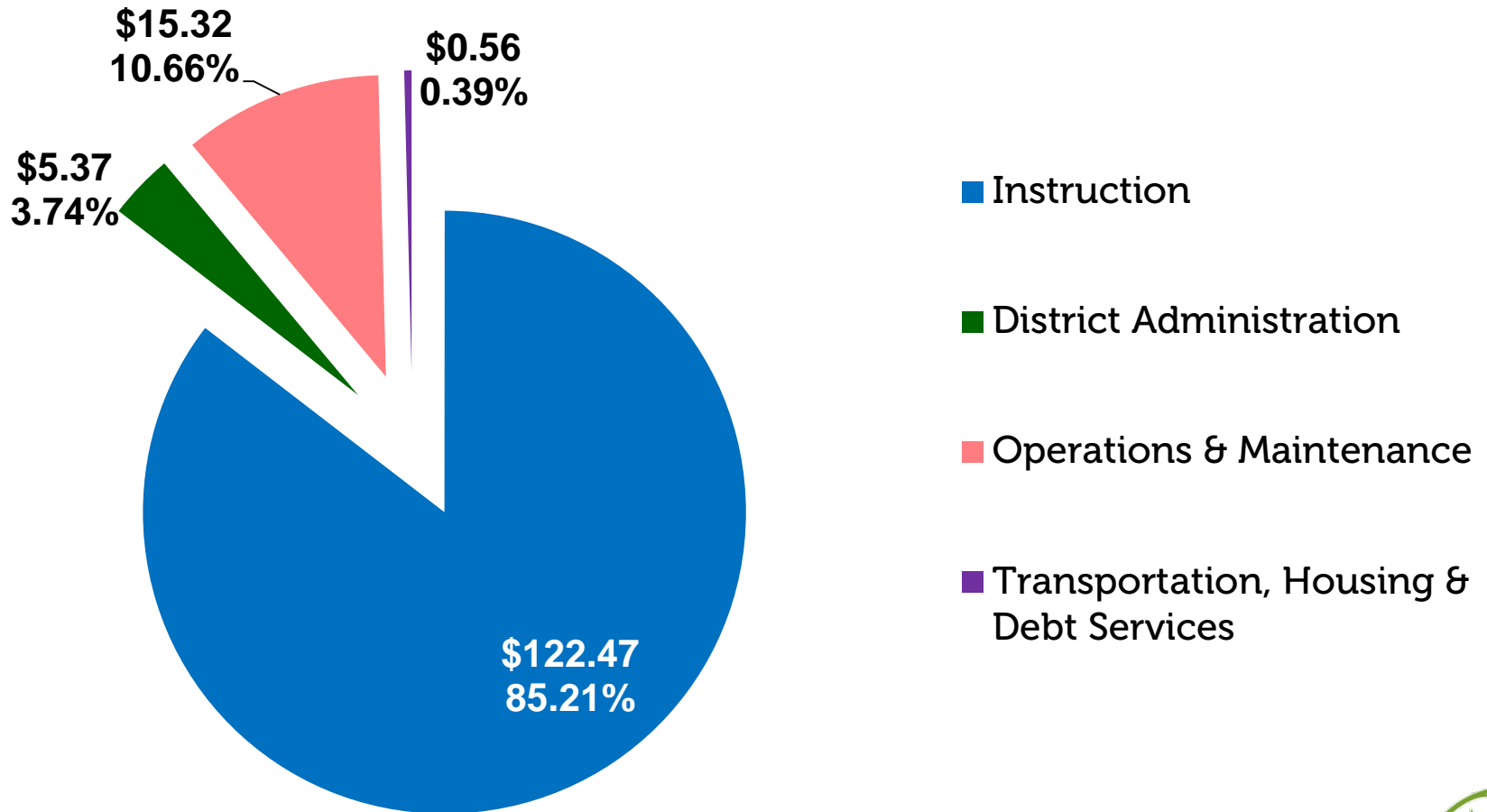
Expenses – Actuals as at June 30th



OPERATING & SPECIAL PURPOSE FUNDS

Functional Expenses

ACTUALS AS AT JUNE 30, 2015



OPERATING GRANT

STAFFING TIMELINES:

- The Staffing process starts in the early Spring of each year, prior to the receipt of the Preliminary Operating Grant.
- Student enrolment sets the school organization of classrooms into motion.
- Tight timeline for determining any need for layoffs, should funding be insufficient.
- The Education Fund (LIF) consultation and allocation processes lead to healthy discussions with a significant commitment for all involved.



Enrolment Projection

(based on October 9, 2015 – 1701)

Gr. 12s and K Entry			
Sept	12	K	Var.
2012	1410	1101	-309
2013	1405	1112	-293
2014	1396	1095	-301
2015	1303	1138	-165
2016	1211	1180	-31



Enrolment Projection

(based on October 9, 2015 – 1701)

Source Data: Ministry of Education Student Statistics (FTE by Grade)

Change by cohort group year to year																
Sept	K	1	2	3	4	5	6	7	Kto7	8	9	10	11	12	8to12	K - 12
2012		36	28	38	22	12	15	11	162	20	40	74	-49	86	171	333
2013		32	17	46	10	10	-4	-8	103	-1	47	80	-38	60	148	251
2014		21	45	21	1	9	17	37	151	19	52	117	-73	79	194	345
2015		23	16	12	20	37	32	29	169	27	25	26	0	80	158	327

3 Year avg.		25	26	26	10	19	15	19	141	15	41	74	-37	73	167	308
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Enrolment Projection

(based on October 9, 2015 – 1701)

Gr. 12s and K Entry				Var w Cohort
Sept	12	K	Var.	
2012	1410	1101	-309	24
2013	1405	1112	-293	-42
2014	1396	1095	-301	44
2015	1303	1138	-165	162
2016	1211	1180	-31	277



Class Size Averages

(2002/03 to 2015/16)

Grade	K	1 to 3	4 to 7	8 to 12
Requirement	<19, 22 max.	<21, 24 max.	<28	<30
2002_03	18.6	20.9	27.5	27.0
2003_04	18.7	20.9	27.9	27.0
2004_05	18.9	21.3	27.8	27.4
2005_06	18.3	21.6	27.4	25.5
2006_07	17.0	20.8	26.5	25.7
2007_08	18.4	20.7	26.5	24.8
2008_09	17.3	20.9	26.3	25.2
2009_10	18.4	20.9	27.1	26.0
2010_11	18.9	21.0	27.7	26.9
2011_12	18.9	20.9	27.4	26.4
Requirement	22 max.	24 max.	>30 comp.	>30 comp.
2012_13	18.8	21.8	27.1	25.1
2013_14	19.2	22.1	27.2	24.5
2014_15	19.2	22.3	27.1	24.2
2015_16	20.0	21.9	27.3	24.4
Averages	18.6	21.3	27.2	25.7



2015-16 Specialist staffing ratios

Compared to allocations

	RATIOS FROM 97/98 & 2000		CURRENT BUDGET <u>BEFORE</u> LIF		CURRENT BUDGET <u>WITH</u> LIF	
	Specialist Staffing Ratios	FTE Staffing generated	FTE Staff	FTE Variance	FTE Staff	FTE Variance
Teacher Librarians	1 to 668	22.85	22.8	-0.05	22.8	-0.05
Counsellors	1 to 570	26.78	30	3.22	33	6.22
Learning Assistance (LAC / LST)	1 to 504	30.28	31.9	1.62	37.9	7.62
Special Education Resource Teachers (1.16, 1.17, 1.18)	1 to 342	44.63	55.2	10.57	57.8	13.17
ESL / ELL Teachers	1 to 74	13.50	15.67	2.17	15.67	2.17
TOTAL FTE		138.03	155.57	17.54	167.17	29.14

Student Enrolment FTE: **15,262**

ELL Enrolment: **999**

Speech and Language: 6.3 FTE not included in above



OPERATING GRANT

UPDATE ON WAGE INCREASES:

- Teachers & CUPE staff have reached agreements until 2018-19 and received their respective wage increases, funded by the Province.
- In June 2015, PSEC announced an “adjustment” to the Exempt & Management wage freeze, that has been in place since 2010, allowing for “modest increases” but not general wage increases. Exempt & Management includes School based Admin.
- Province will not fund the wage “adjustments” for Exempt & Management Staff. Boards of Education will be required to fund any recommended increases.
- 2014-15 Surplus has been reserved to fund “adjustments” for 15-16 & 16-17.
- School based Administrators have received an increase of up to 2% effective July 1, 2015 and January 1, 2016.
- The remaining Exempt & Management staff wage adjustments will be prepared and discussed with the Board, BCPSEA and PSEC sometime in April 2016.
- All SD’s are required to submit their complete wage structure later this spring.

OPERATING GRANT

Ministry Announcements

AVERAGE PER PUPIL FUNDING 2015-16

Provincial Average Per Pupil Funding in 2015-16		\$	8,902
NVSD #44 Average Per Pupil Funding in 2015-16 <i>(excluding Special Purpose Grants)</i>	\$	8,286	
NVSD #44 Average Per Pupil Funding in 2015-16 <i>(including Special Purpose Grants)</i>	\$	8,562	\$ 8,562
Difference in funding Per Pupil		\$	340
Number of NVSD Student FTE in 2015-16:	15,395.94		
Total Difference in Average Per Pupil Funding in 2015-16		\$	5,232,735

Provincial Government Announcement - April 17, 2015
<http://www.newsroom.gov.bc.ca/ministries/education/factsheets/factsheet-bc-education-funding-at-record-levels.html>

2016-17 PRELIMINARY BUDGET

FORECAST ASSUMPTIONS:

- Labour Settlements (Teachers & CUPE) will be fully funded by Provincial Government.
- The Province will fund all student enrolment, regardless of full utilization of Holdback funding in 2015-16. Holdback funding for 2015-16 is zero.
- Staffing adjustments for Teaching complement will be consistent with Student enrolment increases.
- \$2M of 2014-15 Surplus has been included in 2015-16 & 2016-17 per Board direction. 50% has been attributed to District initiatives supporting Student learning and 50% to Exempt & Management wage increases (2% & 2% maximums).
- \$1.4M Administrative Savings Plan remains in place throughout all years, post 2016-17.
- The full cost of the relocation of the Modular building from Cloverley to Ridgeway has been included at \$1.5M to support enrolment and daycare.
- Teacher Pension Plan Employer savings (est. \$275K) effective July 1/16.



2016-17 PRELIMINARY BUDGET

FORECAST ASSUMPTIONS:

Items currently not included in the 3 Year Forecast:

- B.C. Supreme Court ruling on Class Size & Composition – Supreme Court ruling.
- Potential Provincial Government fees related to International Student enrolment.
- Other Benefit Premium increases (eg: MSP). Health benefit costs are increasing significantly and will be analyzed.
- Shared Services savings or costs that are currently underway, or pending.
- SET BC equipment funding changes, particularly repairs and replacements, transferring costs to School Districts to be analyzed for impacts in current fiscal.
- Waste Diversion (Biodegradables) costs for ongoing implementation of program being analyzed for inclusion after first year of implementation.
- MyEdBC ongoing implementation costs as modules and features are advanced.
- BCPSEA/PSEC possible increases recommended for future years, beyond the interim “adjustment” period for Exempt & Management Staff. The Boards will be expected to fund any increases.

OPERATING BUDGET

3 Year Forecast

Projected Surplus Remaining as at Year-end:

\$ Millions

	2014/15	2015/16	2016/17	2017/18	2018/19
Cumulative Projected Surplus	8.50	6.75	4.60	2.60	0.23

Student FTE Enrolment Projections:

	2014/15	2015/16	2016/17	2017/18	2018/19
Base Grant, DL & CE	15,232.75	15,395.94	15,500.00	15,600.00	15,650.00
<i>Change Year over Year</i>	<i>-61.69</i>	<i>163.19</i>	<i>104.06</i>	<i>100.00</i>	<i>50.00</i>
Net Increase (14/15 to 18/19)					355.56

Excluding International Student FTEs

OPERATING BUDGET

IDENTIFYING BUDGET INITIATIVES:

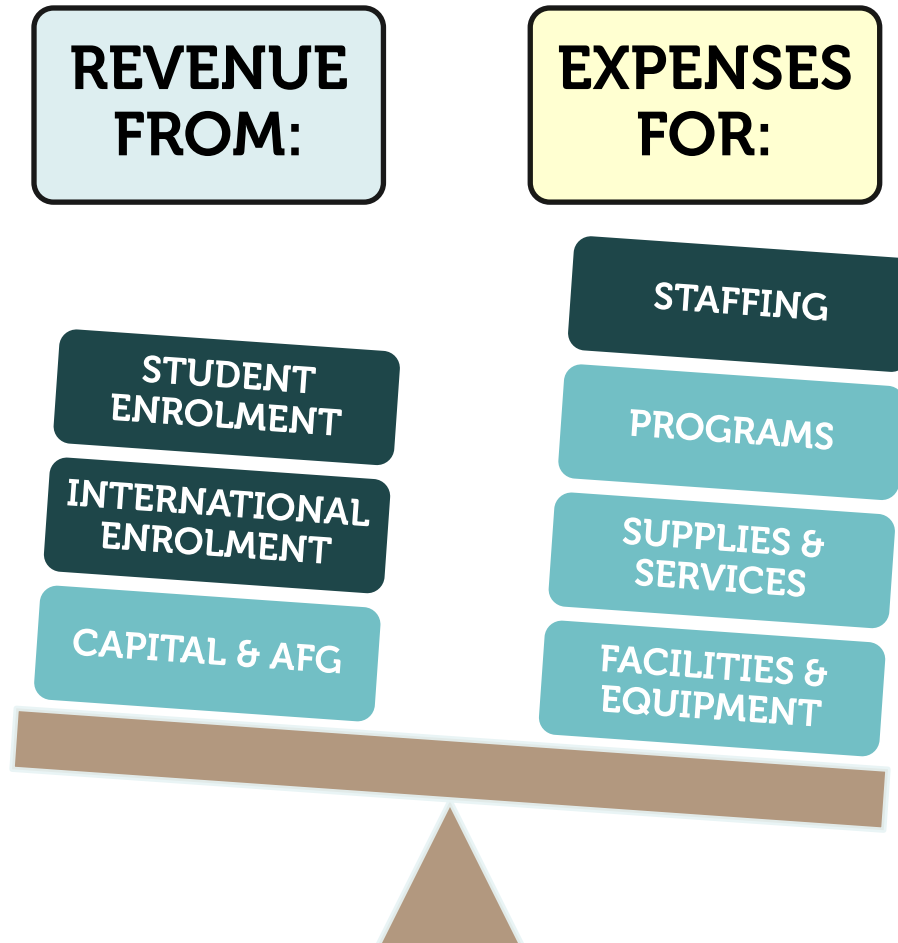
The Operating Budget of the School District:

- Aligns with, and supports, the Strategic Plan, Goals, and Operating Plan.
- Balances the organization's needs against available funding.
- Addresses the Ministry of Education's mandated deliverables and new directives, such as the new curriculum.
- Incorporates enhancements and innovative approaches to a changing organization.
- Addresses redundancies through the realignment of resources to address changing needs and make way for new initiatives.
- Ensures the fiscal health and financial accountability of the School District.



OPERATING BUDGET

IDENTIFYING BUDGET INITIATIVES:



OPERATING BUDGET

IDENTIFYING BUDGET INITIATIVES:

For the March 29th Finance & Facilities Meeting:

- Consider possible initiatives that you would recommend to be considered for inclusion in the 2016-17 Preliminary Budget.
- Rank your proposed initiatives and share your highest priorities (top 3 initiatives) at the next Finance & Facilities Standing Committee meeting on Tuesday, March 29th.
- As this is not an “adds” budget, please identify:
 - WHAT: identify the initiative
 - RATIONALE: provide a brief explanation about the reasons for the initiative
 - HOW: consider how to fund the initiative and/or how to implement the initiative
- A booklet of historical comments and suggestions has been provided for you. Please bring it with you on March 29th to minimize printing costs.

OPERATING BUDGET

IDENTIFYING BUDGET INITIATIVES:

MARCH 29TH FINANCE & FACILITIES MEETING:

- Short presentations from staff to update you on:
 - Annual Facilities Grant Budget
 - Preliminary Operating Grant
 - Forecast to June 30th, 2016
 - Updated 3 Year Forecast
- Partner Group Presentations of their top 3 priorities
- Facilitated Discussions:
 - Table Group Discussions
 - Large Group Discussion

WEB INPUT is available to the public from:

February 9, 2016 through March 4, 2016

budgetcomments@sd44.ca

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February 9, 2016 through March 4, 2016
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We are interested in hearing your comments on the 2016-17 budget priorities framed in the context of enhancing education for students and building capacity of staff to deliver high quality instruction.

THANK YOU FOR YOUR INPUT